

VCG: Information disclosure on the maximum holding percentage of foreign investors at VCG

On 09/11/2018, Vietnam Construction and Import-Export Joint Stock Corporation disclosed information on the maximum holding percentage of foreign investors as follows:

- Name of listing institution: Vietnam Construction and Import-Export Joint Stock Corporation (VINACONEX)
- Address of head office: VINACONEX Building, No.34 Lang Ha, Dong Da, Hanoi
- Tel: 84-24-62849234 Fax: 84-24-62849208
- Code of securities: VCG
- Stock exchange: HNX

Contents:

- Based on the Document No.1883/DTKDV-DT2 dated 04/10/2018 by the State Capital and Investment Corporation (SCIC) on requiring the capital representatives of SCIC at VINACONEX cooperating with the State Securities Commission of Vietnam and Vietnam Securities Depository (VSD) to decide the holding percentage of foreign investors serving the selling of capital of SCIC at VCG
- Based on the Document No.752/UBCKNN-PTTT dated 08/11/2018 by the State Securities Commission of Vietnam on confirming that VINACONEX decides the maximum holding percentage of foreign investors (0% of the charter capital) in accordance with the regulation at the Decree No.60/2015/ND-CP and requiring VINACONEX to implement information disclosure on the holding percentage of foreign investors following the regulation at the Circular No.123/2015/TT-BTC and the Circular No.155/2015/TT-BTC

Vietnam Construction and Import-Export Joint Stock Corporation notices the maximum holding percentage of foreign investors at VCG being 0% to Hanoi Stock Exchange and Vietnam Securities Depository.

Document No.7521/UBCK-PTTT

The State Securities Commission of Vietnam received the Document No.1916/2018/CV-PC dated 05/10/2018 by Vietnam Construction and Import-Export Joint Stock Corporation (code of securities: VCG – listed at Hanoi Stock Exchange) on noticing the maximum holding percentage of foreign investors at VCG. Based on the business lines of VCG following the certificate of change in the contents of business registration dated 26/10/2015, the Decree No.60/2015/ND-CP dated 26/06/2015 by the State on amending and supplementing some articles of the Decree No.58/2012/ND-CP dated 20/07/2012 by the State on regulating and guiding to implement some articles of Securities Law and

Law on Amendment and Supplement of some articles of Securities Law and other relevant regulations, the State Securities Commission of Vietnam has the following opinions:

1. Vietnam Construction and Import-Export Joint Stock Corporation confirms that the maximum holding percentage of foreign investors is at 0% of the charter capital in accordance with the regulation at Article 2a of the Decree No.60/2015/ND-CP
2. Require the Company to implement information disclosure on the maximum holding percentage of foreign investors following the regulation at Clause 4, Article 13 of the Circular No.123/2015/TT-BTC and Clause 5 Article 8 of the Circular No.155/2015/TT-BTC dated 06/10/2015 by the Minister of Finance on guiding information disclosure on the securities market. The Company takes responsibility fully for implementing business operations following the registered business lines and complies with the relevant regulations
3. As soon as receiving the notice of the maximum holding percentage at VCG being 0%, Vietnam Securities Depository updates the holding percentage of foreign investors of VCG on the system so that foreign investors implement transactions following the regulation of law.

The State Securities Commission of Vietnam notices the contents to the Company, Vietnam Securities Depository and relevant entities to know and implement following the regulation./.